

# How to apply for a Structured Settlement Annuity



For complete information see our [Structured Settlement Annuity](#) guidelines.

<b>Quotation</b>	<ul style="list-style-type: none"> <li>Obtain a quotation from our Wealthcare software or from your sales office.</li> <li>Submit a copy with the application.</li> <li>Standard Life offers special Structured Settlement Annuity rates where the life expectancy of the measuring life is shorter than normal life expectancy due to some illness or disability. For details see <a href="#">Enriched annuity quotations</a>.</li> </ul>
<b>Rate Basis Guarantee</b>	<ul style="list-style-type: none"> <li>The rate on a Structured Settlement Annuity quotation is guaranteed for 3 days.</li> <li>Standard Life must receive the cheque in payment of the Annuity premium within this 3-day period.</li> </ul>
<b>Application</b>	<ul style="list-style-type: none"> <li>Complete <a href="#">Application for your Structured Settlement Annuity</a> (form 1022).</li> <li>The <a href="#">Structured Settlement Annuity Provisions</a> (form PC 1030) can be printed from Advisor Source.</li> </ul>
<b>Evidence of Age</b>	<ul style="list-style-type: none"> <li>Submit a copy of an appropriate document (birth or baptismal certificate, etc.) for each Measuring Life.</li> </ul>
<b>Types of cheques permitted</b>	<ul style="list-style-type: none"> <li>Cheque from the Casualty/Insurance Company payable to The Standard Life Assurance Company of Canada or Standard Life Canada.</li> <li>Cheque drawn on the lawyer's "In-Trust" bank account payable to The Standard Life Assurance Company of Canada or Standard Life Canada.</li> <li>Cheque drawn on the Insurance Representative's "In-Trust" bank account payable to The Standard Life Assurance Company of Canada or Standard Life Canada. Provide a copy of the original cheque payable to the Insurance Representative from the Casualty/Insurance Company or from the lawyer. If a copy of the original cheque is not available, provide a document or letter from the Casualty/Insurance Company indicating that the funds are to purchase a Structured Settlement Annuity.</li> </ul>
<b>Assignment of liability (only if required by the liability insurer)</b>	<ul style="list-style-type: none"> <li>If required, obtain the Assignment and Assumption Agreement (use specimen – Post-demutualization) to assign to The Standard Life Assurance Company of Canada the obligation of the liability insurer to make the periodic payments required under a Structured Settlement agreement.</li> <li>No modifications can be made to the wording on the Assignment and Assumption Agreement. In the rare situation that a change is necessary, the change must be approved by Standard Life's Legal Department prior to having the agreement completed and signed.</li> </ul>

[Submitting documentation](#)